

GERBER TRANSFER REQUEST FORM

Product Category: Medicare Supplement	
Transferring Party must always complete and sig	gn.
Current MGA must also complete and sign if Transferring Party has not been with current MGA for more than 6 months or has sold Medicare Supplement products or received overwrite commission within the last 6 months.	
Signature of Party Requesting Hierarchy Transfer:	
Contracted Party's Name (please print)	Production Number
	TIN or SSN
Signature	Date
MGA Signature Acknowledging Transfer (if required):	
Entity Name	Production Number
MGA's Signature	Date
Printed Name of Signor	