



TRANSAMERICA APPOINTMENT INSTRUCTIONS

Please follow the instructions below to become appointed with Transamerica under GoHealth. GoHealth will send a confirmation to the Manager once the appointment is approved. Complete each section thoroughly; inaccurate information may cause a significant delay in processing.

Apply online using the below steps:

1. Go to www.eAgentApp.com
2. Enter Authorization Code: 261503
3. Click "Next"
4. **Registration section**
 - a. Username
 - b. First Name
 - c. Middle Name
 - d. Last Name
 - e. Email Address
 - f. Confirm Email Address
 - g. Create Password
 - h. Set Security Question and Answer
5. **Consent to Do Business Electronically**
 - a. Read document
 - b. Enter date
 - c. Enter full legal name
 - d. Click "I Accept"
6. **Appointment Type**
 - a. Select the type of appointment (Individual, Business Entity, or Both)
7. **Recruiter Information**
 - a. Enter GoHealth as Recruiter's Last Name
 - b. Click "Next"
8. **Personal Information**
 - a. First Name
 - b. Middle Name
 - c. Last Name
 - d. SSN
 - e. Gender
 - f. Date of Birth
 - g. Email Address
 - h. Country



- i. Phone Number(s)
- j. FINRA Registered- yes/ no
- k. Click "Next"

9. Resident Address

- a. Country
- b. Suite/Apartment Number (if applicable)
- c. Resident Address
- d. Zip Code
- e. City
- f. State
- g. Click "Next"

10. Business Address

- a. Check the Same as Resident Address box if applicable to auto fill the fields
- b. Business Entity Name
- c. Country
- d. Suite/Apartment Number (if applicable)
- e. Mailing Address
- f. P.O. Box (if applicable)
- g. Zip Code
- h. City
- i. State

11. Background Information

- a. Answer each question "Yes" or "No"
 - i. Provide an explanation for each "Yes" answer
- b. Click "Next"

12. Non-Resident Appointment

- a. Click "Appoint in resident state only" (if applicable)OR
- b. Click "All states" (if applicable OR
- c. Click the check boxes next to the states/territories you wish to become appointed

13. Product Selection

- a. Click on the check boxes for "Life" and/or "Health"

14. Application Acknowledgement and Release

- a. Read each statement and click the check box next to each (indicating you agree)
- b. Click "Next"

15. Anti- Money Laundering Training for New Agents

- a. Read the document thoroughly
- b. Click "I Accept"

16. Additional Information

- a. Answer "Yes" or "No"
- b. Enter any additional information, certifications, etc.
- c. Click "Next"



17. Document Review

- a. Review each document thoroughly
- b. E-sign each document
- c. Click "Submit"