FMO Relationship Hierarchy Addendum



THIS IS A WRITABLE FORM*

Please type in the information below. Use the Tab key to move through the fields.

Please complete and attach this page for all producer transactions.		
Onboarding Change in Hierarchy Add Appointment State(s)	Client Reference # (If Applicable)	
FMO Name/Entity	FMO#	
SGA Name/Entity	SGA#	
MGA Name/Entity	MGA#	
GA Name/Entity	GA#	
Agent Name	AGT#	
Solicitor Name	SOL#	
FMO Signature	Date	
Check the following appointment level:		
FMO SGA MGA GA	IGT SOL	
Please appoint to the following states (check all that apply):		
UnitedHealthcare Medicare Solutions covers the cost to appoint producers in their resident state. Where applicable, non-resident appointment fees will be deducted from the producer's commissions.		
	r DC DE FL	
GA HI IA ID IL IN K	S KY LA MA	
	T NC ND NE	
N N N N ОН О	K OR PA RI	
WY Territories: USVI PR Guam American San	noa	
For Internal Use: Broker Sales Review (FMO and SGA only)		
UHC Authorization	Date	
Print Name		
PLEASE SEND THIS DOCUMENT TO:		
EMAIL: uhpcred@uhc.com • Fax: 1-888-205-7375		